

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,**

Plaintiff,

V.

EQUITYBUILD, INC., et al.,

Defendants.

Civil Action No. 18-cv-5587

Judge John Z. Lee

Magistrate Judge Young B. Kim

ORDER REGARDING SUMMARY PROCEEDINGS FOR GROUP 1

The Court, having reviewed the Framing Report for Group 1 (Dkt. 1004) submitted by Kevin B. Duff, as the receiver (“Receiver”) for Estate of Defendants EquityBuild, Inc., EquityBuild Finance, LLC, their affiliates, and the affiliate entities of Defendants Jerome Cohen and Shaun Cohen, and having entered a minute entry approving the same (Dkt. 1005),

IT IS HEREBY ORDERED THAT:

1. Group 1 of the Claims Resolution Process shall include claimants who submitted Proofs of Claim with respect to one or more of the following five properties:
 - a. 3074 Cheltenham Place a/k/a 7836 S Shore Drive (Property No. 74)
 - b. 7625-33 S East End Avenue (Property No. 75)
 - c. 7635-43 S East End Avenue (Property No. 76)
 - d. 7750-58 S Muskegon Avenue a/k/a 2818-36 E 78th Street (Property No. 77)
 - e. 7201 S Constance Avenue a/k/a 1825-31 E 72nd Street (Property No. 78)

2. The Schedule of the Summary Proceedings for Group 1 is as follows:

Discovery Event	Deadline Calculation	Deadline Date
Receiver to serve Order approving the Group	2 business days of Court's entry of Order commencing proceedings for the Group	July 9, 2021
Receiver to serve approved standard discovery requests on all claimants included on the Email Service List for the Group	2 business days of Court's entry of Order commencing proceedings for the Group	July 9, 2021
Deadline for Claimants to respond to standard discovery requests	28 days from service of standard discovery requests	August 6, 2021
Additional discovery requests are due	14 days after deadline for responses to standard discovery	August 20, 2021
Deadline for Claimants to respond to additional discovery requests	28 days after service of additional discovery requests	September 17, 2021
Deadline to complete Discovery	120 days from the Order commencing proceedings for the Group	November 4, 2021
Receiver's Disclosure of Avoidance Claims is due	14 days after completion of all discovery	November 18, 2021
Deadline for any of the lienholders to request leave of Court to take additional discovery relevant to the Receiver's claim	7 days after filing of Receiver's Disclosure of Avoidance Claims	November 25, 2021
Position Statements by Claimants and SEC are due	21 days after filing of Receiver's Disclosure of Avoidance Claims	December 9, 2021
Receiver's Submission regarding the claims and in support of any avoidance actions due	21 days after Claimants and SEC submissions	December 30, 2021
Claimants' and the SEC's Responsive Statements are due	14 days after the deadline for the Receiver's Submission	January 13, 2022
Hearing on competing claims and any avoidance claims	To be scheduled by the Court	

Entered: 7/8/21

A handwritten signature in black ink, appearing to read "John Z. Lee", written over a horizontal line.

John Z. Lee

United States District Court Judge